# Competition in Connections Code of Practice Reporting 2023-24 Appendices

(April 2023 – March 2024)

# SP Manweb and SP Distribution

September 2024

# Contents

# Appendix 1 – Website Pages

pages 3 to 28

- *i*) Getting Connected
- ii) Connections Customer Process
- iii) Other Connection Providers (you have a choice)
- iv) Alternative Providers Who Can Do the Work?
- v) Competition in Connections Code of Practice
- vi) Self-Determination of Point of Connection
- vii) Standard Design Matrix
- viii) Open Data Portal
- ix) Documents
- *x)* Self-Design Approval
- xi) Requesting a Meter Point Administration Number
- xii) Authorisation and Accreditation
- xiii) Land Rights and Consents
- *xiv*) Connection Agreements
- xv) Construction and Adoption
- xvi) Escalation Process

# Appendix 2 – UMV and Transformer Loading Database screenshots pages 29 to 31

- i) UMV/GND/PowerOn Portal screen
- *ii)* UMV SPM data screen example
- iii) UMV Street Level screen
- *iv*) UMV Radial HV network
- v) Transformer Loading Database portal screen
- vi) Transformer Loading Database example screen

# **Appendix 1 – Website Pages**

#### i) <u>Getting Connected</u>

# https://www.spenergynetworks.co.uk/pages/which type of connection.aspx



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### Getting Connected

Home > Getting Connected > Getting Connected

#### Do you need a new connection or a change to an existing connection to our network?

We offer a range of services designed to help provide you with the required connection to our network. To help us find the right job for you, please select from the options below that best fits your requirements.





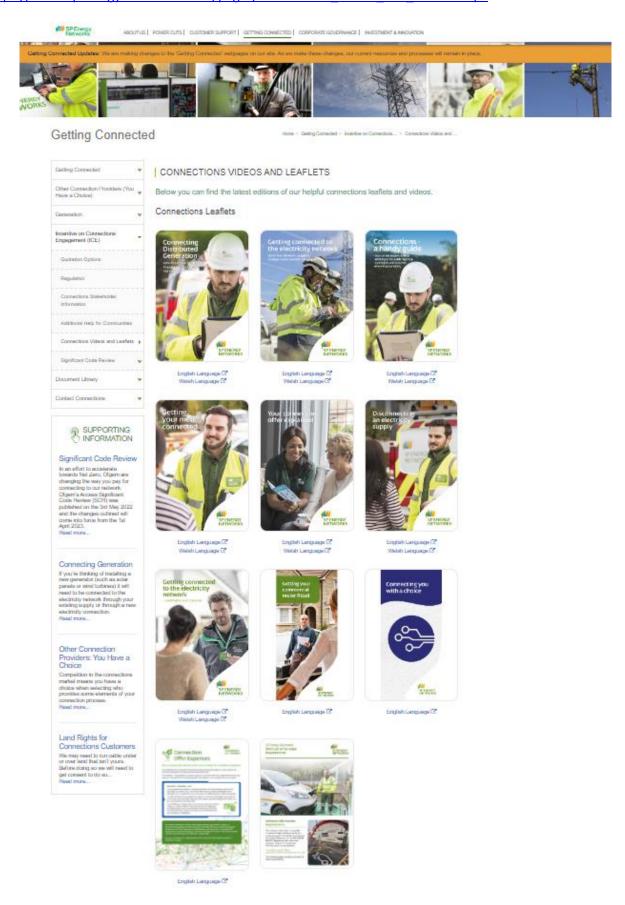
# **Getting Connected**

Hame > Getting Connected > Getting Connected > New Connections

| Getting Connected                                   | • | NEW CONNECTIONS  |   |   |
|---|---|--|---|---|
| Transmission Connections                            | ~ | If you need a new electricity co   | nnection to our network, you'll               | find lots of useful information               |
| Customer Connections Portal                         |   | below.   |   |   |
| ConnectMore Interactive Map                         |   | Our design teams will work with you to created in the second seco | ate the most cost-effective design for your ( | project, which will be tailored to your exact |
| ADMD calculator - LCT Ready<br>Housing Developments |   |  | Apply for a New Connection                    |   |
| Accelerating Distribution<br>Connections            |   |  |   |   |
| Other Connection Providers (You<br>Have a Choice)   | • |  |   |   |
| Generation  | ~ |  |   |   |
| Incentive on Connectiona<br>Engagement (ICE)        | ~ |  | INLINE NOW GET AN ES                          |   |
| Document Library                                    | ~ |  | NAL 2 12 NOR                                  |   |
| Contact Connections                                 | * | First-Time Customer?   | Cost Examples &                               | Other Connection                              |
| VIDEO GUIDES  |   | View the connection process from start to finish   | Timelines<br>Typical costs and timescales     | Providers<br>You have a choice                |
| [10] You ar   |   | EIND OUT MORE  | EIND OUT MORE                                 | EIND OUT MORE                                 |
| New Connections Video                               |   |  |   | ·   |

#### ii) <u>Connections: Customer Process</u>

Select <u>https://www.spenergynetworks.co.uk/pages/getting\_connected.aspx</u> and press the blue button "Connections Videos and Leaflets" which will take you to https://www.spenergynetworks.co.uk/pages/connections\_videos\_and\_leaflets.aspx



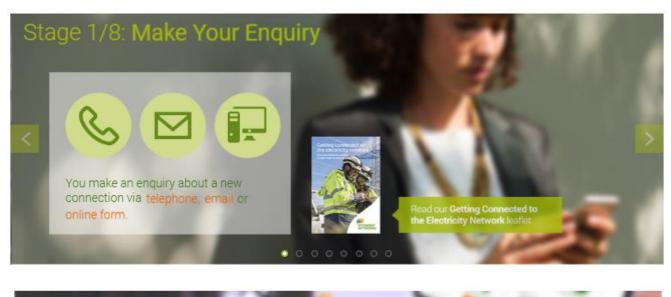
# Getting connected to the electricity network

Up to four domestic supplies A single small commercial propert

SP ENERGY

**NETWORKS** 

<u>https://www.spenergynetworks.co.uk/pages/customer\_process\_new\_connection.aspx</u> which will take you through an 8-step process, providing you with links to information and leaflets/documents; examples of the stages are shown below.





Not sure what **connection type** you require? We can **guide** you through the process.

Do you need to **move your electricity meter?** Find out how SP Energy Networks can help you.



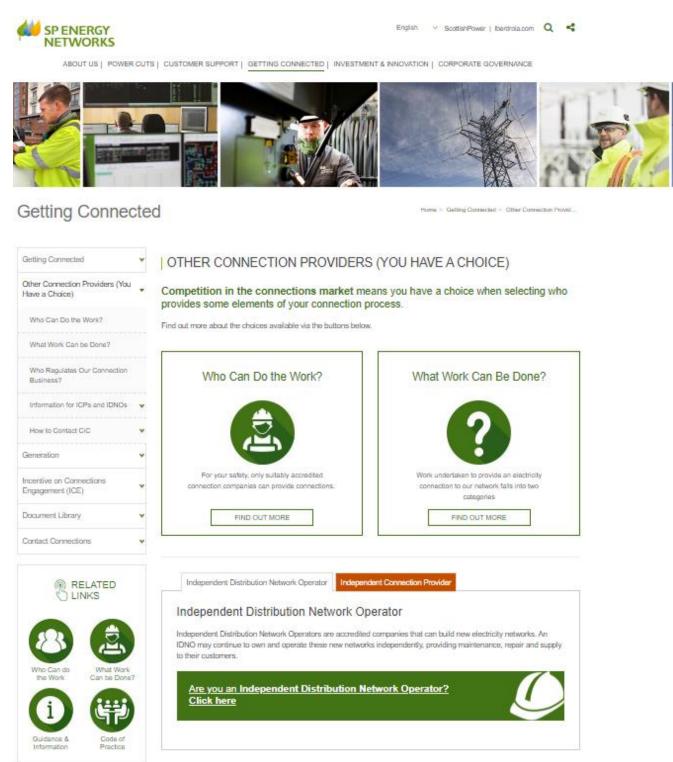
Find out more about **SP Energy Networks Connections** with our selection of information **e-leaflets** and **videos**.

We are here to **support** you. Click here to find out how to **contact us.** 



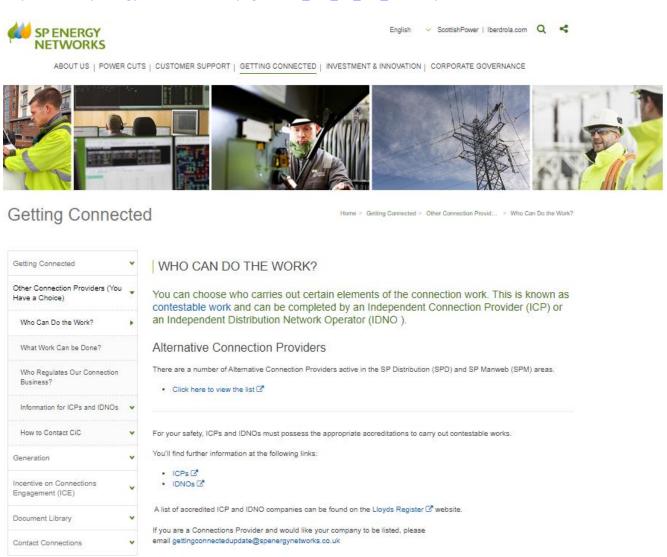
# iii) Other Connection Providers (you have a choice)

https://www.spenergynetworks.co.uk/pages/competition\_in\_connections.aspx



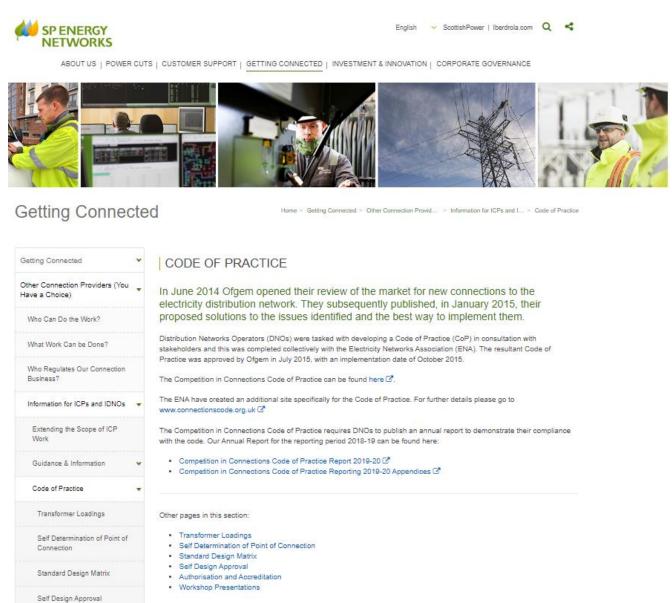
#### iv) Who can do the work?

#### https://www.spenergynetworks.co.uk/pages/who\_can\_do\_the\_work.aspx



## v) <u>Competition in Connections Code of Practice</u>

https://www.spenergynetworks.co.uk/pages/competitions in connections code of practice.aspx



#### vi) Self-Determination of Point of Connection

#### https://www.spenergynetworks.co.uk/pages/self\_determination\_of\_point\_of\_connection.aspx

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# Getting Connected

SP ENERGY NETWORKS

| Getting Connected                                 | * |
|---|---|
| Other Connection Providers (You<br>Have a Choice) | • |
| Who Can Do the Work?                              |   |
| What Work Can be Done?                            |   |
| Who Regulates Our Connection<br>Business?         |   |
| Information for JCPs and IDNOs                    | * |
| Extending the Scope of ICP<br>Work                |   |
| Guidance & Information                            | * |
| Code of Practice                                  | • |
| Transformer Loadings                              |   |
| Self Determination of Point of<br>Connection      | ٠ |
| Standard Design Matrix                            |   |
| Salf Design Approval                              |   |
| Authorisation and Accreditation                   |   |
| Workshop Presentations                            |   |
| Documents   | * |
| How to Contact CIC                                | * |
| Generation  | v |
| Incentive on Connections<br>Engagement (ICE)      | × |
| Document Library                                  | * |
| Contact Connections                               | * |
|   |   |

#### SELF DETERMINATION OF POINT OF CONNECTION

#### Independent Connection Providers (ICPs) shall be able to self-determine the Point of Connection (POC) in the majority of circumstances, as outlined in the table below.

At this time, some market segments have been excluded due to the technical complexity and/or network constraints which result in a high incidence of interactive POCs having to be managed. We will work with ICPs to develop processes to open these market segments in the future.

| Relevant Market<br>Segment | Self-approval of designs<br>available (Yes/No) | Comments   |
|----------------------------|--|--|
| LV Demand                  | Yes*   | Subject to restrictions  |
| HV Demand                  | Yes*   | Subject to restrictions  |
| HV / EHV Demand            | Na   | Currently due to technical nature, complexity of designs and<br>significant impact on network. |
| EHV/132kV<br>Demand        | No   | Currently due to technical nature, complexity of designs and<br>significant impact on network. |
| DG LV                      | Yes*   | Subject to restrictions  |
| DG HV / EHV                | Na   | Impacted by a high level of interactivity  |
| UMS LA                     | Yes  |  |
| UMS Other                  | Yes  |  |
| UMS PFI                    | Yes  |  |

"Subject to the following restrictions:

- · Where the requirement for reinforcement is identified
- . There exists interactivity with other quotations

Please see our process document ESDD-02-021 Guidance for Self-Determination of Point of Connection and Self-Design Approval for Independent Connection Providers 13.

The self-determined process in full can be seen on the high level process map C

There is a probationary period to be able to complete the self-determination which is detailed in the above document and in the table of qualifying criteria below

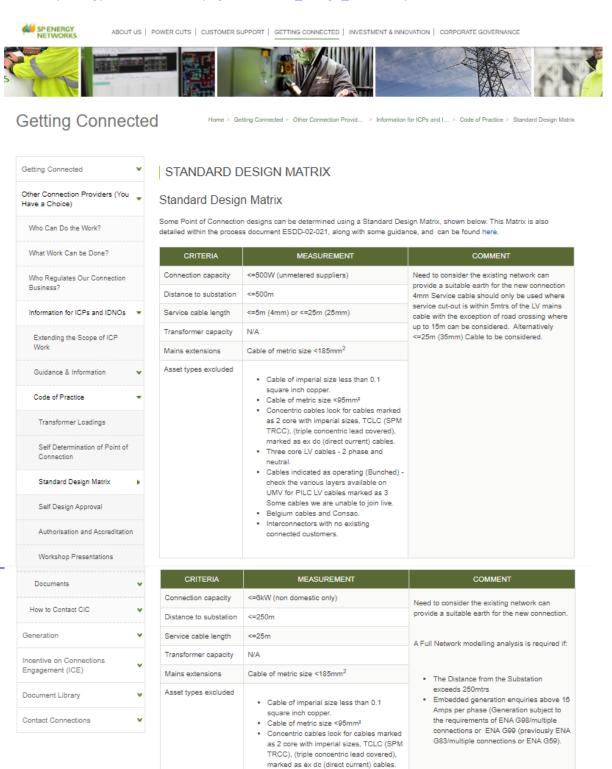
#### Self Determine POC Qualifying Criteria

| Level | Criteria  |
|-------|---|
| t     | Complete a briefing with SPEN and enter into a probationary period for each RMS category - complete 5 projects in<br>parallel (normal costs apply) and if no issues move to level 2 |
| 2     | ICP fully able to self-determine POC  |

Please see our Standard Design Matrix which supports the guidance provided within ESDD-02-021.

#### vii) Standard Design Matrix

#### https://www.spenergynetworks.co.uk/pages/standard\_design\_matrix.aspx



· Three core LV cables - 2 phase and

 Cables indicated as operating (Bunched) check the various layers available on UMV for PILC LV cables marked as 3 Some cables we are unable to join live:
 Belgium cables and Consac.
 Interconnectors with no existing connected customers.

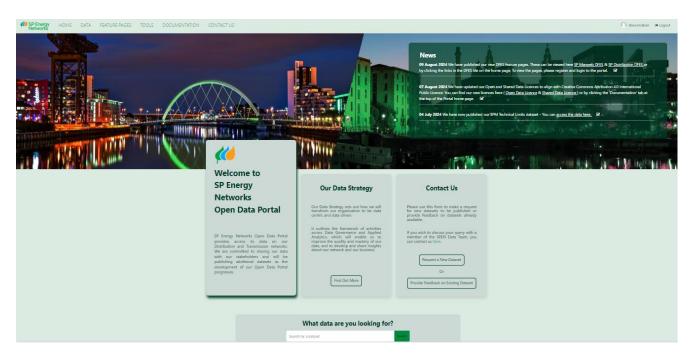
neutral.

| CRITERIA               | MEASUREMENT  | COMMENT  |  |
|------------------------|--|--|--|
| Connection capacity    | Up to 4 Domestic (<=2kW ADMD each)   | Require a system check for all pole mounted  |  |
| Distance to substation | <=250m   | transformers. Existing 5kVA pole mounted<br>transformers will not provide sufficient capacity  |  |
| Service cable length   | <=25m  | to cater for additional connections.   |  |
| Transformer capacity   | N/A for ground mounted substation. System<br>checks required for PTE (Pole Mounted<br>Transformers)  | Consideration to be undertaken to check that<br>the volume of new connections does not excee<br>75 customers on the feeder. Where this is the<br>case alternative feed required as per ESDD-02   |  |
| Mains extensions       | Cable of metric size <185mm <sup>2</sup>   | 012.<br>Need to consider the existing network can  |  |
| Asset types excluded   | <ul> <li>Cable of imperial size less than 0.1 square inch copper.</li> <li>Cable of metric size &lt;95mm<sup>2</sup></li> <li>Concentric cables look for cables marked as 2 core with imperial sizes, TCLC (SPM TRCC), (triple concentric lead covered), marked as ex dc (direct current) cables.</li> <li>Three core LV cables - 2 phase and neutral.</li> <li>Cables indicated as operating (Bunched) - check the various layers available on UMV for PILC LV cables marked as 3 Some cables we are unable to join live:</li> <li>Belgium cables and Consac.</li> <li>Interconnectors with no existing connected customers.</li> </ul> | <ul> <li>provide a suitable earth for the new connection.</li> <li>A Full Network modelling analysis is required if:</li> <li>The Distance from the Substation<br/>exceeds 250m;</li> <li>If the proposed new load includes starting<br/>ourrents in excess of 15A;</li> <li>Embedded generation enquiries above 16<br/>Amps per phase (Generation subject to<br/>the requirements of ENA G98/multiple<br/>connections or ENA G90 (previously ENA<br/>G83/multiple connections or ENA G59);</li> </ul> |  |

| CRITERIA               | MEASUREMENT  | COMMENT  |
|------------------------|--|--|
| Connection capacity    | Single Connection <=69kW   | Need a system check for all transformer types.   |
| Distance to substation | <=200m   | Existing 5kVA pole mounted transformers will<br>not provide sufficient capacity to cater for   |
| Service cable length   | <=10mtrs (No Study required), >10 <=25m<br>(Study required)  | additional connections.<br>Consideration to be undertaken to check that  |
| Transformer capacity   | System checks required for PTE (Pole Mounted<br>Transformers) and ground mounted substations   | the volume of new connections does not exceed<br>75 customers on the feeder. Where this is the<br>case alternative feed required as per ESDD-02-   |
| Mains extensions       | Cable of metric size <185mm <sup>2</sup>   | 012<br>Need to consider the existing network can   |
| Asset types excluded   | <ul> <li>Cable of imperial size less than 0.1 square inch copper.</li> <li>Cable of metric size &lt;95mm<sup>2</sup></li> <li>Concentric cables look for cables marked as 2 core with imperial sizes, TCLC (SPM TRCC), (triple concentric lead covered), marked as ex do (direct current) cables.</li> <li>Three core LV cables - 2 phase and neutral.</li> <li>Cables indicated as operating (Bunched) - check the various layers available on UMV for PILC LV cables marked as 3 Some cables we are unable to join live:</li> <li>Belgium cables and Consac.</li> <li>Interconnectors with no existing connected customers.</li> </ul> | <ul> <li>provide a suitable earth for the new connection.</li> <li>A Full Network modelling analysis is required if: <ul> <li>the maximum length of any Service Cable Exceeds 10m. Note no services to exceed 25m;</li> <li>there are 50 or more customers already on the LV feeder;</li> <li>the assessed loading is 50% or greater than the existing capacity of the circuit;</li> <li>the proposed new load includes starting currents in excees of 15 Amps;</li> <li>Embedded generation enquiries above 16 Amps per phase (Generation subject to the requirements of ENA G98/multiple connections or ENA G99);</li> </ul></li></ul> |

#### viii) **Open Data Portal**

#### https://spenergynetworks.opendatasoft.com/pages/home/



#### ix) Documents

#### https://www.spenergynetworks.co.uk/pages/competition in connections documents.aspx





# **Getting Connected**

Home > Getting Connected > Other Connection Provid... > Information for ICPs and I... > Documents

| Getting Connected                                 | 1 |
|---|---|
| Other Connection Providers (You<br>Have a Choice) |   |
| Who Can Do the Work?                              |   |
| What Work Can be Done?                            |   |
| Who Regulates Our Connection<br>Business?         |   |

#### DOCUMENTS

Within this section we provide a range of documentation.

- Connection agreements Construction & adoption agreements
- Customer Leaflets
- Policies, Procedures and Specifications: Documentation
   Keeping you Informed (our newsletters)

# https://www.spenergynetworks.co.uk/pages/documents.aspx

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# About Us

Home > About Us > Document Library > Policies, Procedures and S...

| What We Do   | * | POLICIES, PROCEDURES AND SPECIFICATIONS: DOCUMENTATION  | N            |
|--|---|---|--------------|
| Stakeholders   | ~ | In this area of our website you will find our most regularly requested and downlo   |              |
| News and Media   | * | policies, procedures and specifications. Please click on the x to list the documer<br>document you are looking for is not listed, please complete the <u>Online Request F</u>   |              |
| Document Library   | • | For specifications and standards related to the design of Projects / Tenders, please liaise in the first instance wit<br>responsible SPEN Project Manager, Contract Manager or point of contact in Purchasing who will be able to provi |              |
| Regulatory Information   | ~ | documents.  |              |
| Connections, Use of System and<br>Metering Services  |   | We continually update this page by adding, replacing or removing documents. Please check back regularly to en<br>using the most current version.  | sure you are |
| Safety Documents   | ~ | A IMPORTANT: When you open the document, please press Ctrl F5 to refresh in case your device holds a cach   | ed version.  |
| Policies, Procedures and<br>Specifications: Documentation  |   | Approved Equipment  | +            |
| Additional Information   | * | Earthing  | +            |
| Company Reporting  | ~ |   |              |
|  |   | Overhead Lines  | +            |
| @  |   | Policy & System Design  | +            |
| POLICIES<br>PROCEDURES & Should<br>SPECIFICATIONS you be   |   | Substations   | +            |
| Online Request Form  |   |   |              |
| unable to locate the required<br>document from the responsible<br>SPEN Project Manager, Contract<br>Manager or point of contact in |   | Underground Cables  | +            |
| Purchasing, or if the document<br>you are looking for is not listed<br>on this page, please complete<br>the form.                  |   | Connection Process  | +            |
|  |   | Disconnections  | +            |

# x) <u>Self-Design Approval</u>

# https://www.spenergynetworks.co.uk/pages/self\_design\_approval.aspx

| tps://www.spener  | gyr  | <u>etworks.co.uk</u>  | /pages/self_design                                   | approval.aspx  |   |
|---|------|---|--|--|---|
| SP ENERGY<br>NETWORKS   |      |   |  | English 🛛 ScottishPower   bardrola.com 🛛 🎝   |   |
| ABOUT US   POWER  | CUTS | S   CUSTOMER SUPPORT  |  | STMENT & INNOVATION   CORPORATE GOVERNANCE   |   |
| Getting Connect   | cte  | d Hors  | Getting Caneschel > Diter Connection                 | Proved + Information for ICP's and L. + Crote of Practice + Saff Design Approval   | P |
| Setting Connected   | ¥    | SELF DESIG  | NAPPROVAL  |  |   |
| Other Connection Providers (You<br>tave a Choice)                   | •    |   | nection Providers (ICPs)<br>roumstances, as outlined | ) shall be able to complete self-design approval in in the table below.  |   |
| Who Can Do the Work?  |      | At this time, some mark   | commentative company and                             | due to the technical complexity and/or network constraints. We will  |   |
| What Work Can be Done?<br>Who Regulates Our Connection<br>Business? |      | Relevant Market<br>Segment  | Self-approval of designs<br>available (Yee/No)       | Commente   |   |
| Manager and a   |      | LV demand   | Yes*   | Subject to restrictions  |   |
| Information for ICPs and IDNOs                                      | •    | HV demand   | Yes*   | Subject to restrictions  |   |
| Extending the Scope of ICP<br>Wark                                  |      | HWEHV demand  | Na   | Currently due to technical nature, complexity of designs and<br>significant impact on network.                                       |   |
| Guidance & Information  | *    | EHW132kV<br>demand  | No   | Currently due to technical nature, complexity of designs and<br>significant impact on network.                                       |   |
| Code of Practice  |      | DG LV   | Yes*   | Subject to restrictions  |   |
| Transformer Loadings  | -    | DG HWEHV  | No   | Currently due to technical nature, complexity of designs and<br>significant impact on network.                                       |   |
|   |      | UMS LA  | Yes  |  |   |
| Sall Determination of Point of<br>Connection                        |      | UMS Other   | Yes  |  |   |
| Standard Design Matrix  |      | UMS PFI   | Yes  |  |   |
| Self Design Approval  |      | * Subject to the follo  | wing restrictions:                                   |  |   |
| Authorisation and Accreditation                                     | n    | Where Contesta  |  | of a constraint and monitoring scheme  |   |
| Workshop Presentations  |      |   |  |  |   |
| Documents   | *    | Approval for Independer   | nt Connection Providers 🖉 There                      | e for Self-Determination of Point of Connection and Self-Design<br>: is a probationary period to be able to complete the self-design |   |
| How to Contact CIC  | *    | approval which is detail  | led in the above document and in t                   | he table of qualifying criteria below.   |   |
| Seneration  | v    | The self-determined pro   | cess in full can be seen on the hig                  | h level process map. L21   |   |
|   |      | Self-Design Appro   | oval Qualifying Criteria                             |  |   |
| ncentive on Connections<br>Engagement (ICE)                         | *    | Level Oriteria  |  |  |   |
| Document Library  | v    | 1 Complete a briefing with SPEN and enter into a probationary period for each RMS category - complete 5 projects in<br>parallel (normal costs apply) and if no issues move to level 2 |  |  |   |

ICP fully able to self-approve contestable designs

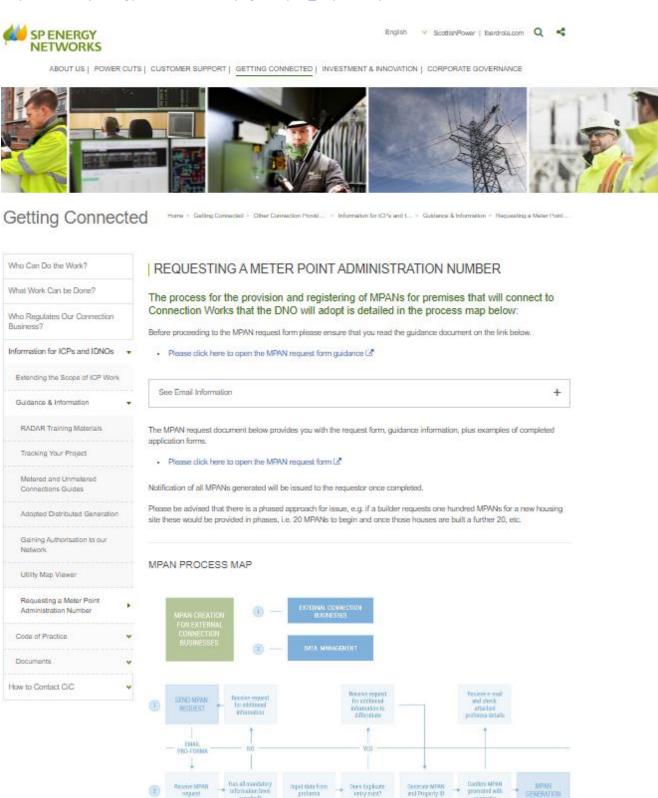
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Contact Connections

#### Requesting a Meter Point Administration Number xi)

https://www.spenergynetworks.co.uk/pages/mpan request.aspx



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upplied

- 5333

17

#### xii) Authorisation and Accreditation

#### https://www.spenergynetworks.co.uk/pages/authorisation\_and\_accreditation.aspx

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#### **Getting Connected**

v

> Infor elion for ICPs and I... > Code of Practice > Auth

| Other Connection Pro<br>Have a Choice) | viders (You |
|--|-------------|
|  |             |
| Who Can Do the Wo                      | rk?         |

What Work Can be Done?

Rusiness?

Work

Who Regulates Our Connection

Information for ICPs and IDNOs

Extending the Scope of ICP

Guidance & Information

Transformer Loadings

ction

Standard Design Matrix

Self Design Approval

Workshop Presentations

Documents

Generation

How to Contact CIC

centive on Connections

Engagement (ICE)

Document Library

Contact Connections

Self Determination of Point of

Authorisation and Accreditation

v

v

v

v

Code of Practice

Getting Connected

# AUTHORISATION AND ACCREDITATION

#### Accreditations

- Accreditation means accreditation awarded to an ICP under the National Electricity Registration Scheme (NERS).
- · ICPs accredited under NERS to undertake specific contestable activities shall be deemed to be competent to undertake such activity normally.
- In all cases where NERS accreditation is not available SPEN will work with the scheme administrator to implement a scope change to cover the relevant activity consistent with the Relevant Objectives which are detailed within Section 2.3 of the Code of Practice which can be found here.

#### Authorisations

SPEN accept that ICPs administer and control their own Safety Management systems (SMS) and to enable more flexibility and control within the ICP, SPEN allows all ICPs to work under their own safety rules. The details of which can be found within document CON-04-002 Process for LV and HV connections activities under SPEN and ICP's DSRs, which is available on our website here

Under the changes that have been implemented for the Code of Practice SP Energy Networks (SPEN) is committing to the 3 options that are available and would ask any ICP that is interested to contact us directly and we will work together to enable their access to their preferred option.

se see our guide to gaining Authorisation to SPEN here

The 3 options are detailed below

#### Option 1 - ICP authorisation of ICP Employees and Contractors

- · ICPs shall operate under their own SMS, including the ICP's Safety Rules, which shall be of an equivalent relevant standard to SPEN's (in all cases the SMS should align to OHSAS18001 or equivalent).
- ICPs are responsible for determining the relevant competence requirements for the work to be undertaken and for the issue of an appropriate authorisation to their employees or contractors. The relevant competence requirements shall include any network specific issues identified by the ICP following consultation and communication with SPEN.
- ICPs shall provide, if requested, details of their SMS to SPEN before first accessing SPEN's Distribution System · ICPs shall thereafter provide, when required, reasonable information regarding their ongoing SMS to SPEN.
- SPEN will be entitled to carry out reasonable checks on the application of the relevant SMS to demonstrate so far as
  reasonably practicable to the Health and Safety Executive (or other interested parties) that safety assurance is in place for any ICP working on its Distribution System.
- Either party shall make available to the other relevant policies, operational processes, local information and procedures
  as required to facilitate safe working on SPEN's Distribution System. This may be in writing or by personal briefing as may be appropriate, but in all cases the information exchanged shall be recorded and such records must be held for future reference by each party.

#### Option 2 - DNO authorisation of ICP Employees

- ICPs shall operate under SPEN's SMS, including SPEN's version of the Model Distribution Safety Rules.
- · SPEN will determine the relevant competence requirements and issue authorisations to the ICP's employees or contractors.
- · SPEN will be entitled to undertake appropriate checks to demonstrate, so far as is reasonably practicable, that the ICP's employee or contractor has an appreciation of network hazards and local procedures. SPEN shall take account of authorisations issued by other DNOs in order to minimise circumstances where repeat
- authorisation assessments are required for work on different DNOs' Distribution Systems
- · The charges to get authorised must be cost-reflective and opportunities to be authorised must be available on a sufficiently frequent basis.
- Each party shall make available to the other the relevant policies, operational processes, local information and procedures as required to facilitate safe working on SPEN's Distribution System. This may be in writing or by personal briefing as may be appropriate, but in all cases the information exchanged shall be recorded and such records must be held for future reference by each party.

#### Option 3 - Transfer of Control

- SPEN shall transfer control of a specified part of its Distribution System for the purposes of the ICP's activity.
- The ICP shall have full control of the specified part of SPEN's Distribution System and shall carry out the work in
  accordance with its own SMS, including its Safety Rules.
- Each party shall make available to the other the relevant policies, operational processes, local information and
  procedures as required to facilitate safe working on SPEN's Distribution System. This may be in writing or by personal briefing as may be appropriate, but in all cases the information exchanged shall be recorded and such records must be held for future reference by each party.

#### https://www.spenergynetworks.co.uk/pages/land rights consents.aspx



#### Customer Support

Help & Advice v General Enquiries ۷ A Caring Network v Online Forms v Land Rights & Consents -Land Rights Land Rights for Connections Customers Land Enquiry Form Community Energy ٧

#### LAND RIGHTS & CONSENTS

In order to install, maintain and operate overhead lines, underground cables and substations, we require the use of land occupied by many individuals (known as Grantors).

Home + Customer Support + Land Highlis & Consenta



The right of access to the land is granted through a Land Right which can be a personal agreement between ourselves and the Grantor (wayleave) or a permant right to the land (servitude/easement).

If you are already a Grantor or you want to know more about Land Rights and Consents please contact us via our Land Enquiry Form or by using the links below



#### https://www.spenergynetworks.co.uk/pages/land\_rights\_for\_connections\_customers.aspx



English 🗸 ScattishPower | Iberdrola.com 🔍 🗳

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# Customer Support

Home >: Customer Support >: Land Rights & Consents >: Land Rights for Connecti...

| Help & Advice                            |   |
|--|---|
| General Enquiries                        |   |
| A Caring Network                         |   |
| Online Forms                             |   |
| Land Rights & Consents                   |   |
| Land Rights                              |   |
| Land Rights for Connections<br>Customers | • |
| Land Enquiry Form                        |   |
| Community Energy                         |   |

#### LAND RIGHTS FOR CONNECTIONS CUSTOMERS

#### To get you connected to our network, we often need to secure appropriate land rights in order to locate our equipment or cables on your land or a third parties land.

Our stakeholder feedback of the Land Rights process is improving and we are continuing to implement initiatives to enhance the customer experience, please take a look at our latest stakeholder update!

| Land Rights<br>Stakeholder   | Update  |
|--|---|
| Our first of two 2013<br>Land Rights Scaleholder<br>Areels were held in<br>March 2019 in Glosgow<br>and Chever<br>and Chever<br>headst between in total light-<br>in generations | Advancement of some sector      Advancement of some sector      Advancement      Advan |

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#### Land Rights Stakeholder Update June 2019 Id

The term land rights is used as a collective term to cover the acquisition of property rights, such as freehold and leasehold interests, a lease or purchase or servitudes, easements or wayleaves, that SP Energy Networks will require to be in place before we can make a connection for you to our network. In order to ensure the works are undertaken in a lawful manner we may also require 'statutory planning' consents such as a section 37 consent to install an overhead line or a planning consent to construct a substation. Other environmental consents, licences or permits may also be required for work in or around certain sensitive ecological habitats or species, water bodies or cultural heritage sites, some of which may have significant statutory protection.

We would ask you to take the following key factors into consideration when planning your project:

- We require the consent of the land owner prior to beginning any works
- · The timescales associated with obtaining third party agreement may affect your project's delivery
- · We do not seek such consents until you have accepted our quotation
- · The price on our quotation is given subject to all consents being agreed
- · Where consents are refused a new design and quotation will be required
- · We cannot undertake any works on third party land until all consents have been agreed

More information is available in our Land Rights for Connections Customers guidance document which contains information on our process and requirements.

#### Land Rights for Connection Customers I

To further assist, we have provided the associated lease and servitude templates which may be required as part of your connection. See the links to these below:

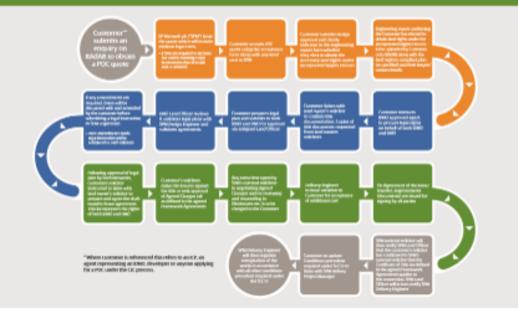
- Windfarm Lease II
- Substation Lease (Whole Substation Building) II
- Substation Lease (Internal Parts Only)
- Standard Servitude (Overhead and Underground) II
- Standard Deed of Grant (easement) (Underground and Overhead) 3
- Windfarm Servitude IZ

#### Incorporated Rights (SP Manweb)

Where an IDNO is installing a new electricity connection, they will retain ownership of the network and therefore have their own land rights with the landowner. In order to better facilitate the land rights required for the IDNO's network to connect into SP Manweb's network, we can incorporate SPM's rights required into the agreement between the IDNO and the landowner. This allows the IDNO to secure SPM's land rights directly with the landowner. Please see our Incorporated Rights customer process map for more detail and contact wayleavessouth@spenergynetworks.co.uk for enquiries.

# Incorporated Rights Customer Process

# SP ENERGY NETWORKS



#### How long will it take to obtain the Land Rights and Other Consents?

The time to achieve Land Rights and other necessary Consents will be depending upon the individual circumstances and the ability to reach agreements with the various parties involved. Timescales for the successful negotiations vary greatly but we will try to complete these as efficiently as possible to meet overall project timescales.

Any Statutory or Environmental Consent needed will be, where possible, progressed in parallel to the Land Rights. The timescales for these are in the main out with our control and will also depend on the specifics of the works and the third parties we will have to engage with.

Based on our past experience and the functional processes of both obtaining Land Rights and Statutory Consents we have developed a range of indicative lead times. These lead times factor in such elements set out above and are primarily dependent on the type of Land Right being sought. For example Wayleaves or Servitudes/ Easements and if any, what Statutory or other Consents are required.

Other factors may include where a third party Land Right is required from an organisation. These organisations could be a local Authority or a Rail Operator who may have set processes and timescales to deal with specific matters.

- A simple underground connection on your land may take approximately 5 W98K8 from the point of the Land Team having all the necessary information. We may seek a Way leave for this. Should you not own the land you are wanting the underground connection for may take as long as 10 W88K8. If the land is owned by an Infrastructure Operator or Local Authority the timescale can be extended to 10 weeks.
- Where permission is required from third party Landowners the timescale can be any time between 18 and 22 weeks. Third party Landowners can be including an Infrastructure Owner or Local Authority. This timescale also applies in a case where Licence and Permits are required in relation to an environmental site.
- An overhead line that is less that 33kV required involving third party Landowners and is requiring a section 37 Consent with an environmental Licence or Permit, it can take up to 20 weeks.
- A more complex connection requiring an overhead line of a significant length, involves a variety of third party Landowners
  and requires section 37 Consents with sensitive environmental aspects, it may take up to 50 weeks for the consents to
  be granted.

The Project Manager appointed to your connection will keep you fully informed about progressing towards gaining any consents.

FIND OUT MORE ABOUT GETTING CONNECTED

# Land Rights - https://www.spenergynetworks.co.uk/pages/land\_rights.aspx



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ABOUT US | POWER CUTS | CUSTOMER SUPPORT | GETTING CONNECTED | INVESTMENT & INNOVATION | CORPORATE GOVERNANCE



# Customer Support

Home = Costome Support > Land Rights & Conventa > Land Rights

| Help & Advice                            | × |
|--|---|
| General Enquiries                        | * |
| A Caring Network                         | Y |
| Online Forms                             | Y |
| Land Rights & Consents                   | * |
| Land Rights                              | • |
| Land Rights for Connections<br>Customers |   |
| Land Enquiry Form                        |   |
| Community Energy                         | × |

#### LAND RIGHTS

The right of access to the land is granted through a Land Right which can be a personal agreement between ourselves and the Grantor (wayleave) or a permanent right to the land (servitude/easement).



The different types of Land Right obtained by SP Energy Networks are:

|                                | LAND RIGHTS FOR OVERHEAD LINES AND UNDERGROUND CABLE  |
|--------------------------------|---|
| WAYLEAVE<br>AGREEMENT          | <ul> <li>A Personal Agreement between SPD/SPM and the individual/company granting the right.</li> <li>Used to gain consent for Overhead Line and Underground Cable Apparatus.</li> <li>An annual payment or one off payment is usually paid to the grantor as long as they are not the sole beneficiary of the apparatus.</li> <li>Payment Rate is reviewed annually.</li> <li>Wayleaves are not registered against the land therefore if the land is subsequently sold the righ will not automatically transfer to the new owner.</li> </ul>           |
| SERVITUDE/<br>EA SEMENT        | <ul> <li>Provides greater security than a Wayleave Agreement.</li> <li>Executed as a Deed therefore it is registered against the property on HM Land Registry and is permanently affixed to the land.</li> <li>A Servitude/Easement forms a contract between SPD/SPM and the landowner and will include a right of access for inspection, maintenance and future operations.</li> <li>Servitude/Easements are processed through solicitors and this reflects the greater security of tenure afforded to us and also the timescales involved.</li> </ul> |
| FREEHOLD<br>TRANSFER<br>(SALE) | <ul> <li>SPD/SPM would prefer a freehold interest in the land where a Sub-Station is to be built for a major project, for example a Housing Development.</li> <li>The land would then be owned by SPD/SPM and the Title would be registered at HM Land Registry.</li> <li>The transfer would also include associated rights of access and appropriate for underground cables etc.</li> </ul>  |

| LEA\$E | <ul> <li>SPD/SPM would be prepared to enter into a lease for a Sub-Station site for commercial/industrial developments.</li> <li>The landowner would grant us the right to occupy their land/building over a mutually agreed time period.</li> <li>The lease will include rights for access to the sub-station 24/7, together with the rights for underground cable and associated apparatus.</li> </ul> |
|--------|--|
|--------|--|

#### What if a voluntary agreement cannot be reached?

In some cases a voluntary agreement will not be reached and we may require to rely on our statutory powers to compulsorily secure the relevant land rights. In such circumstances where agreement cannot be reached and no alternative design solution exists. Prior to entering into the use of statutory powers, the circumstances and how to proceed should be reviewed by the SPEN Project Manager, Land Offer and the customer. The costs relating to the use of statutory powers will be in addition to your connection costs.

| COMPULSORY            | We can acquire ownership of, rights in, and rights to, land by way of the compulsory acquisition<br>process set down under schedule 3 of the Electricity At 1989 (as amended).  |
|-----------------------|---|
| PURCHASE              | A "start to finish" compulsory acquisition can take between 9 months to 3 years. As such, the<br>process is only effective in projects where there are sufficiently defined timescales. Furthermore, a<br>compulsory purchase order can only be proposed where there is a sufficient "needs case"<br>justification for doing so.  |
| NECESSARY<br>WAYLEAVE | We can acquire a necessary wayleave for overhead line and cable apparatus under Schedule 4 of<br>the Electricity Act. A necessary wayleave offers more protection than a voluntary wayleave in that it<br>binds the land covered by the necessary wayleave for a stated term and does not fail as a result of a<br>change of owner. The process can take between 6-12 months. |

#### Other types of consents

As well as land rights, other consents may be required as part of your connection. These may relate to:

- · Statutory planning consents for the construction of an overhead line or substation.
- Other environmental consents, licences or permits which may be required for:
- Work in or around water bodies;
- Work in or around certain sensitive ecological habitats or species, some of which may have significant statutory
  protection.
- Work in or around buildings and sites of historic importance
- In cases where such 'sensitives sites' are encountered these may trigger the need for particular environmental evaluation
  or the need for full Environmental Impact Assessment (EIA).

The requirement for such consents is obviously dependent on the development type and its location and as such requires to be considered on a case by case basis. Different types of consents will have different programme implications.

These consents will require various levels of engagement with statutory authorities and interested parties.

|                                      | The Electricity Act contains certain provisions for planning relating to the construction or alteration of<br>overhead lines. Consent relating to 33kV overhead lines and below are required under section 37 of<br>the Act.   |
|--------------------------------------|--|
| SECTION 37<br>CONSENT                | Section 37 consent is granted by the Scottish Ministers in Scotland and the Secretary of State in<br>England and Wates. Whilst applications are made to The Scottish Government / DECC, these<br>consents requires consultation with the relevant local authorities and other statutory bodies. The<br>Secretary of State Scottish Ministers may take in to account the number of land rights that have<br>been granted prior to the granting of the section 37 consent. |
|                                      | The Land Officer appointed to your connection will keep you fully informed as to any consent that<br>may be required to construct the connection.  |
| PLANNING<br>CONSENT BY A<br>CUSTOMER | If a substation is required as part of the customer's connection arrangements, typically for<br>development such as housing or commercial, we expect you to obtain planning permission for the<br>new substation. Before a lease or transfer for a new substation site can be concluded, you must<br>provide evidence to our solicitor that planning permission has been obtained for the new substation.  |



Our Land Rights and Works on Your Land documents can be viewed by selecting the links below.

- Land Code of Conduct II
- Land Code of Conduct (Welsh)
- Works on Your Land
- Works on Your Land (Welsh)

If you are already a Grantor or you want to know more about Land Rights and Consents please contact us via our Land Enquiry Form or by using the contact details below:

| CENTRAL & SOUTHERN SCOTLAND   | CHESHIRE, MERSEYSIDE, N. WALES &<br>N.SHROPSHIRE  |
|---|---|
| Telephone:<br>0845 301 0014   | Telephone:<br>0845 030 3053   |
| CONTACT U   | S VIA EMAIL:  |
| Wayleaves North   | Wayleaves South   |
| WRITE   | TO US:  |
| Wayleaves<br>SP Energy Networks<br>55 Fullerton Drive<br>Cambuslang<br>Glasgow<br>G32 8FA | Wayleaves<br>SP Energy Networks<br>Wrexham Road<br>Pentre Bychan<br>Wrexham<br>LL14 4DU |

#### Customer Process -

# https://www.spenergynetworks.co.uk/pages/customer process new connection.aspx

SP ENERGY NETWORKS

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ABOUT US | POWER CUTS | CUSTOMER SUPPORT | GETTING CONNECTED | INVESTMENT & INNOVATION | CORPORATE GOVERNANCE

# Getting Connected

Home = Gatting Connected > Gatting Connected > Customer Process > Costomer Process New ...

# CUSTOMER PROCESS: NEW CONNECTION

This page features animated content. View a text only version of the New Connection Process.



#### **Connection Agreements** xiv)

#### https://www.spenergynetworks.co.uk/pages/connection\_agreements.aspx

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### **Getting Connected**

Home > Getting Connected > Other Connection Provider... > Information for ICPs and I... > Documents > Connection Agreement

| Getting Connected                                 |  |
|---|--|
| Other Connection Providers (You<br>Have a Choice) |  |

Who Can Do the Work?

What Work Can be Done?

Business?

Who Regulates Our Connection

Information for ICPs and IDNOs 🔹

Extending the Scope of ICP Work

Guidance & Information

Connection Agreements Construction & Adoption Keeping You Informed Customer Leaflets

Policies, Procedures and Specifications: Documentation

×

v

How to Contact CiC

Incentive on Connections Engagement (ICE)

Document Library

Contact Connections

Generation

Code of Practice

Documents

#### CONNECTION AGREEMENTS

Prior to the completion/energisation of a new connection :

- The appropriate Bespoke/Bilateral Connection Agreement MUST BE COMPLETED and SIGNED by both parties
- The FON Template MUST BE COMPLETED and SIGNED by both parties
- If required, the EON, ION Template MUST BE COMPLETED and SIGNED by both parties
- Any works required to reinforce an existing connection or SPD/SPM agreeing to modify existing connection terms i.e. increasing/reducing a customer's maximum capacity, the appropriate Bespoke/Bilateral Connection Agreement MUST BE MODIFIED and that Modification SIGNED by both parties

Under no circumstance should a new or reinforced connection be energised or modified connection terms agreed without there being a signed and up-to-date Bespoke/Bilateral Connection Agreement in place.

A BESPOKE CONNECTION AGREEMENT is required for any connection metered at HV or above, or any site that has generation installed.

Each IDNO connection will require an appropriate Bilateral Connection Agreement to be put in place.

Please find below a list of the connection templates and the link for each for SPD and SPM.

| Connection Agreemment Template   | Link              |                     |  |  |
|--|-------------------|---------------------|--|--|
| Connection Agreemment Template   | SPM               | SPD                 |  |  |
| Bespoke Connection Agreement Template - LV Generation(G99)                   | <u>COM-20-010</u> | <u>COM-20-001</u>   |  |  |
| Bespoke Connection Agreement Template - 11kV and above. No Generation        | COM-20-011        | <u>COM-20-002</u>   |  |  |
| Bespoke Connection Agreement Template - 11kV and above. Generation No Export | <u>COM-20-012</u> | <u>сом-20-003</u> 🗗 |  |  |
| Bespoke Connection Agreement Template - 11kV and above. Generation Export    | <u>COM-20-013</u> | <u>COM-20-004</u>   |  |  |
| Bilateral Connection Agreement Template - LV Standard (230V/400V)            | COM-20-014        | <u>COM-20-005</u>   |  |  |
| Bilateral Connection Agreement Template - HV Standard (11kV)                 | COM-20-015        | <u>COM-20-006</u>   |  |  |
| Bilateral Connection Agreement Template - HV Close Coupled (11kV)            | <u>COM-20-016</u> | <u>COM-20-007</u>   |  |  |
| Bilateral Connection Agreement Template - LV Link Box (230V/400V)            | COM-20-017        | <u>COM-20-008</u>   |  |  |
| Bilateral Connection Agreement Template - LV NO Link Box (230V/400V)         | <u>COM-20-020</u> | <u>COM-20-019</u>   |  |  |
| Bilateral Connection Agreement Template - EHV (33kV)                         | COM-20-018        | N/A                 |  |  |

To provide you with some assistance in the completion of these forms please <u>click here</u> If for an example of a completed Bilateral Connection Agreement (COM-20-015).

|   | Link        |
|---|-------------|
| EON, ION, FON Template                      | Doc. Number |
| Energisation Operational Notification (EON) | COM-20-025  |
| Interim Operational Notification (ION)      | COM-20-026  |
| Final Operational Notification (FON)        | COM-20-027  |

#### xv) Construction and Adoption Agreements

#### https://www.spenergynetworks.co.uk/pages/construction\_adoption\_agreements.aspx



# Getting Connected

Home + Getting Connected + Other Connection Provid... + Information for ICPs and L., + Documents + Construction & Adoption

| Who Can Do the Work?                                      |   |
|---|---|
| What Work Can be Done?                                    |   |
| Who Regulates Our Connection<br>Business?                 |   |
| Information for ICPs and IDNOs                            |   |
| Extending the Scope of ICP Work                           |   |
| Guidance & Information                                    | * |
| Code of Practice  | * |
| Documents   | • |
| Connection Agreements                                     |   |
| Construction & Adoption                                   |   |
| Keeping You Informed                                      |   |
| Customer Leaflets   |   |
| Policies, Procedures and<br>Specifications: Documentation |   |
| How to Contact CiC  | * |
|   |   |

#### CONSTRUCTION & ADOPTION

#### New & Modified Connections

If you have appointed an accredited Independent Connection Provider (ICP) to undertake some or all contestable works, they are required to work in accordance with the terms and conditions of our Construction and Adoption Agreement.

The Construction and Adoption Agreement can either be bilateral between you and us or us and your appointed ICP, or on a tripartite. It sets out the terms and conditions under which we will agree to adopt the assets installed. Once adopted, they will become part of our network following satisfactory inspection and testing.

#### Agreements

- SP Distribution (SPD) Bilateral Adoption Agreement UP
- SP Distribution (SPD) Tripartite Adoption Agreement 12
- SP Manweb (SPM) Bilateral Adoption Agreement (2\*)
- SP Manweb (SPM) Tripartite Adoption Agreement G

Framework agreements are also available for those organisations who complete a significant volume of projects within our network area. This provides the option of initially signing an over-arching agreement and then only completing a site specific schedule for each project.

If you are interested in this option please contact the relevant Account Manager who will be able to assist, details of which can be found here.

#### Terms & Conditions

- SPD General Bilateral Terms & Conditions for Adoption of Contestable Works 12
- SPD General Tripartite Terms & Conditions for Adoption of Contestable Works L3
- SPM General Bilateral Terms & Conditions for Adoption of Contestable Works (2)
- SPM General Tripartite Terms & Conditions for Adoption of Contestable Works 12<sup>®</sup>

#### Street Lighting & Street Furniture

For any assets installed in relation to street furniture or street lighting, you — or in the case of street lighting — a street lighting authority, can appoint an accredited ICP to undertake the work.

The appointed ICP will be required to carry out the works in accordance with the terms and conditions of our Construction & Adoption Agreement. The agreement will be between you, us and your appointed ICP.

The terms upon which we will adopt the new assets are set out within the agreement and, once the assets have been adopted, will be operated and maintained by us.

#### Agreements

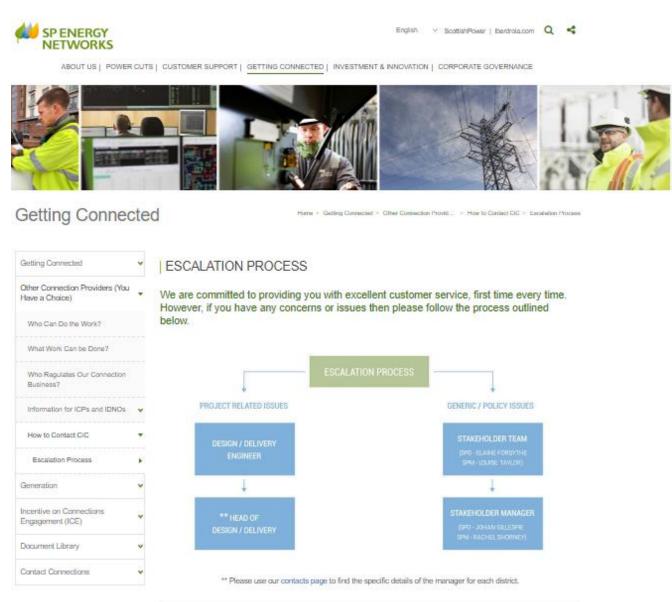
- SP Distribution Street Lighting & Street Furniture C&AAL<sup>2</sup>
- SP Manweb Street Lighting & Street Furniture C&AAL<sup>®</sup>

#### Terms & Conditions

- SP Distribution General Conditions for Street Furniture 12
- SP Manweb General Conditions for Street Furriture 12

#### xvi) Escalation Process

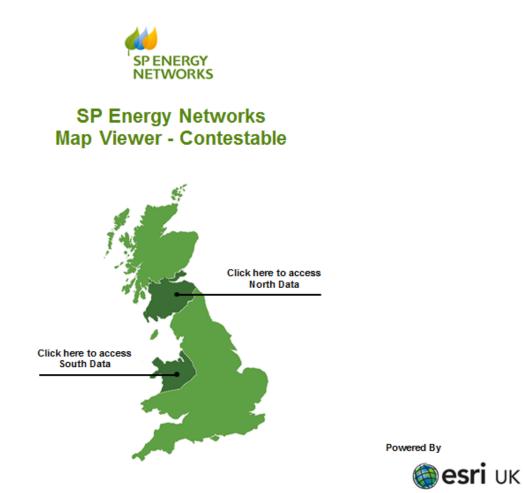
#### https://www.spenergynetworks.co.uk/pages/escalation\_process.aspx



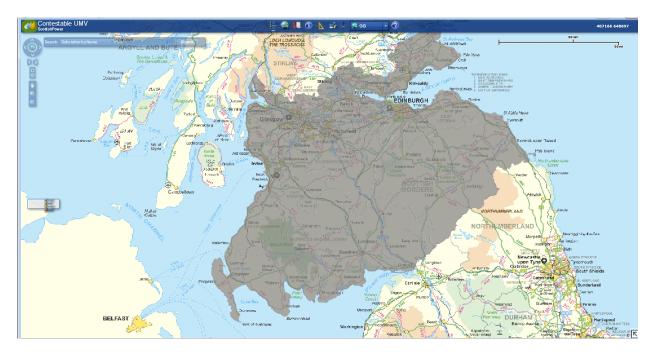
Please note if you have followed the process above and are not happy with the resolution and want to make a complaint, then you should follow our complaints procedure.

# Appendix 2 – UMV and Open data Portal screenshots

i) <u>UMV/GND/Power On Portal Screen</u>



# ii) <u>UMV Mini Scale</u>



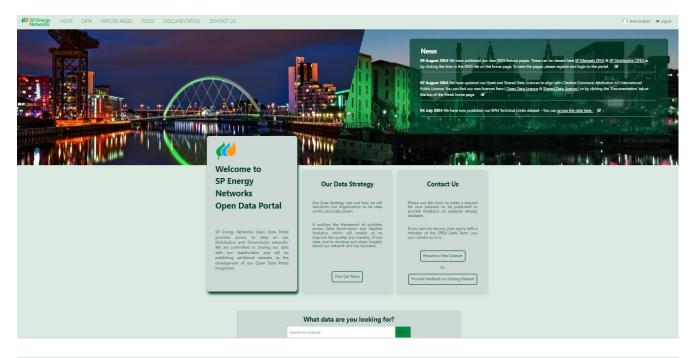
# iii) <u>UMV Landranger</u>

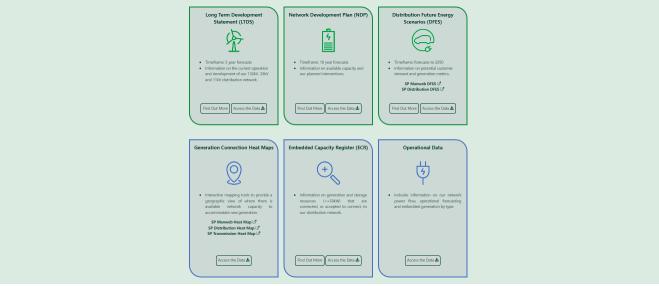


# iv) UMV Master Map



# v) Open Data Portal





| Curtailment   |                                 | Flexibility  | Local Authority Network Insight<br>Tool (LANIT)           |                                    |
|---|---------------------------------|--|---|------------------------------------|
| <b>≅</b> €  |                                 | ð  | 9.0<br>6.0  |                                    |
| <ul> <li>Timeframe: historical datasets</li> <li>Total measured curtailment a<br/>at our Grid Supply Points.</li> </ul> | ggregated Informati<br>and tend | <ul> <li>Timeframe: historical datasets</li> <li>Information on our flexibility services<br/>and tender processes</li> </ul> |   | ss the link to<br>tool here<br>sl) |
|   | Data to b                       | loaded June 2024.  | <ul> <li>Please contact LANIT I<br/>enquiries.</li> </ul> | info for any                       |
| Access the Data 🛓   | Access the Data                 |  | Find Out More   |                                    |
|   |                                 |  |   |                                    |
| EXPLORE DATASETS BY THEME   |                                 |  |   |                                    |
|   | ę                               | Q  | 堂   |                                    |
| Curtailment   | DFES                            | Heat Maps  | LTDS  | 5                                  |
|   |                                 |  |   |                                    |
| NDP   | Network<br>Infrastructure       | <u>៣៕</u><br>Network Usa   | ge Operation.   |                                    |